



# Accelerator Physics Research Topics at the Cornell Electron/positron Storage Ring

## Abstract

**The CESR operations group maintains an active research program covering a variety of topics with the purpose of maintaining and advancing its position the forefront of light source facilities, ensuring the continuing competitiveness of the Cornell High-Energy Synchrotron Source CHESS. Our work includes multiple submissions to each annual International Particle Accelerator Conference, as well as other venues, and is regularly published in refereed journals. This talk presents an overview of active areas of investigation.**

Jim Crittenden

Accelerator Physics Seminar / Journal Club

3 November 2022



**Online optimization techniques**

**Transverse resonance island buckets (TRIBS)**

**Impedance measurement program**

**Ambient electrical noise: identification and mitigation**

**Beam position detectors: monitoring and diagnostics**

**Beam-based calibration and alignment of sextupoles**

**Systematics of beam size measurement with sextupoles**

**Accelerator magnet design**



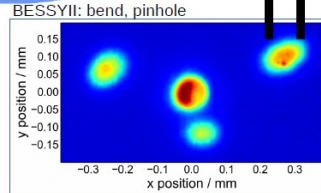
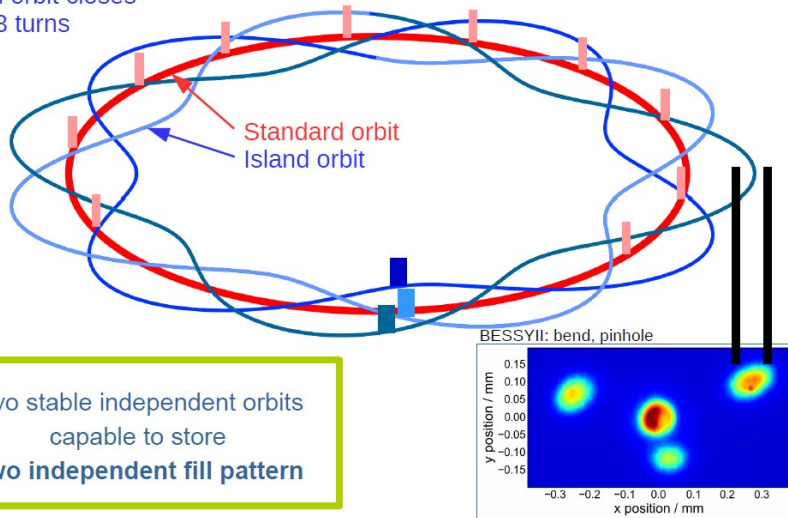
- **Traditional method**
  - Tuning iteratively (cycle through all variables manually or automatically)
- **Robust conjugate direction search (RCDS) <sup>1</sup>**
  - Powell's algorithm to minimize the objective and update the conjugate search direction
  - Robust line scan to find the minimum on each direction
  - Multi-variables but one objective (could expand to multi-objective)
  - Develop a conjugate direction set which cannot be modeled
  - Successfully demonstrated in several light sources (SPEAR3, ESRF, NSLS2, ...)
- **Dimension-reduction and genetic algorithm <sup>2</sup>**
  - Reduce number of variables and create conjugate knobs
  - Demonstrated in the low emittance tuning (minimize vertical emittance) at CESR
- **Machine-learning algorithm <sup>3</sup> and other algorithms**
- **Online DA optimization at CESR**
  - Create conjugate DA knobs (Will Bergan, PhD thesis, 2020)
  - Tune with RCDS method

**Relatively recently conceived project. Practical applications for CHESS ops.  
Experiments scheduled for this February.  
Stay tuned.**



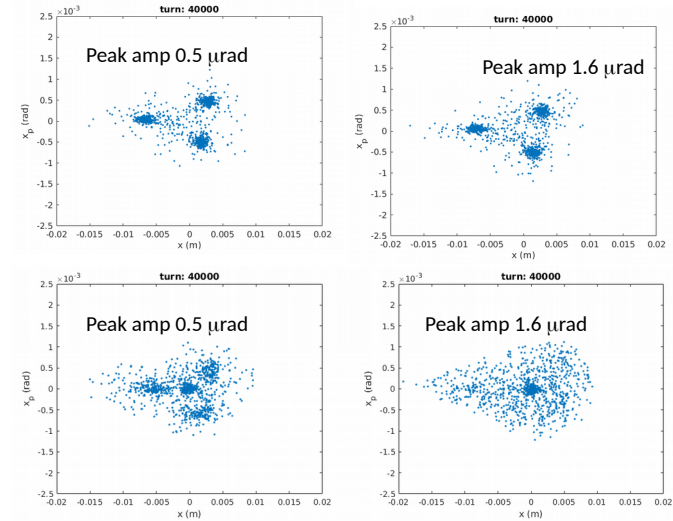
## 2<sup>nd</sup> stable orbit with Transverse Resonance Island Buckets - TRIBs

3<sup>rd</sup> order resonance  
Island orbit closes  
after 3 turns



S.T.Wang and V. Khachatryan, Study of Transverse Resonance Island Buckets at CESR  
IPAC'22, 14<sup>th</sup> International Particle Accelerator Conference,  
MOPOST051, 12-17 June 2022, Bangkok, Thailand

Tracking  
1000 particles  
@ 259.4 kHz

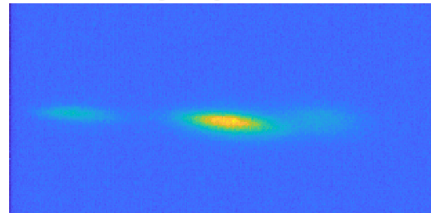
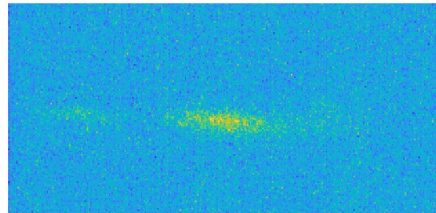


Apply island  
clearing kick  
(263 kHz, 0.674)

The single-shot image (one turn) from a gated camera shows the particles populate all three buckets.

Bunch: 1; Frame: 1

Average image for Bunch: 1



One turn

100 turn average

TRIBs demonstrated at CESR.

Successfully modeled using the Bmad software library, allowing validation of various effects such as the dependence on coupling.



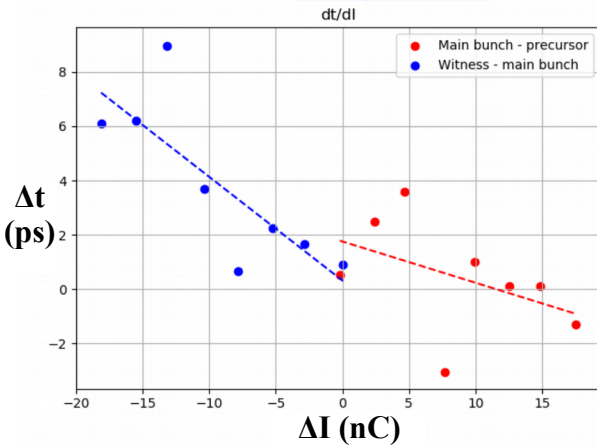


### Impedance measurements as a monitor of vacuum chamber history

Vacuum chamber heat damage discovered 10/25 by visual inspection during undulator installation.  
Wall thickness: 0.5 mm. Aperture reduced from 4.6 mm to 2.3 mm.

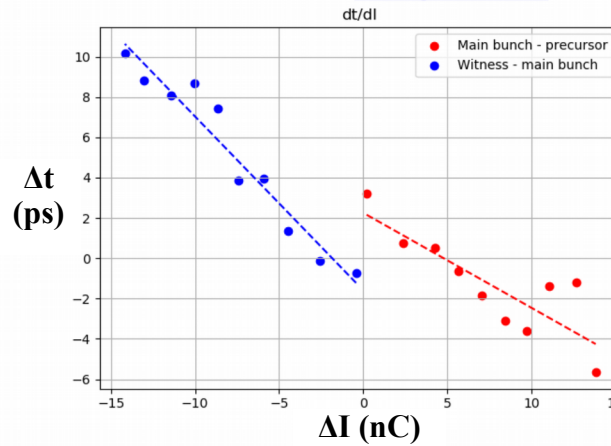


1/14/22: [eLog #1990](#)



$k_{hom} = -3.069 \text{ V/pC}$   
 $w = 9.391 \text{ V/pC}$

10/25/22: [eLog #2140](#)



$k_{hom} = -8.355 \text{ V/pC}$   
 $w = 22.645 \text{ V/pC}$

Year-over-year monitoring  
of transverse and  
longitudinal impedance

This example shows the  
longitudinal impedance  
(higher order mode loss)  
measured using the arrival  
time difference of two  
bunches with differing  
populations.

This is a “smoking gun”  
showing a change likely  
due to a heating event.

Historical measurements of  $k_{hom}$  (2019-2022):  $-4.54 \pm 1.04 \text{ V/pC}$

Tuesday’s measurement is a significant increase in  $k_{hom}$



The CESR Test Accelerator project (2004-2014) provided the CBPM system, which has turn-by-turn and bunch-by-bunch resolution.

## Monitoring during CHESS operations

The leading bunch of the 45 bunches carries a fixed smaller bunch population (about  $3 \times 10^{10}$  e-, 2 nC).

Its turn-averaged orbit is measured once per minute.

The beam current is topped off about every 10 minutes. During these injection cycles, turn-by-turn, bunch-by-bunch BPM data is recorded.

Ana Isabel Nica, 2021 REU program  
Leveraging the Power of Neural Network AI to Improve the Precision on the Beam Position Reconstruction at CESR  
Mentor: A.Chapelain

## Project Examples

V. Khachatryan: Analysis of the turn-by-turn data with fits to noise, tunes, and orbit positions

A. Chapelain: Long-term database development and orbit history web pages

AC & STW: Detector signal distribution model parameterization to monitor pedestal width, time jitter and more



## Next-generation BPM system at CESR

### 10 Hz continuous beam position monitoring:

- x micron-level precision on x/y positions from averaging 1,000s of turns
- x new hardware, firmware and software being designed and developed, e.g.: *full stack interactive web app for analyzing/monitoring current and past data*
  - back-end (server side): databases storage for data and metadata, data processing and analysis and other behind-the-scene heavy lifting
  - front-end (client side) : web-browser user interface to display and interact with monitoring information (analyzed data, data quality, alarms/warnings)

### New interlock capability:

- x BPM will provide interlock capability monitoring turn-by-turn x/y beam position  
→ in-house custom made alternative to Libera BPMs that are currently used for beam position corrections and interlocking

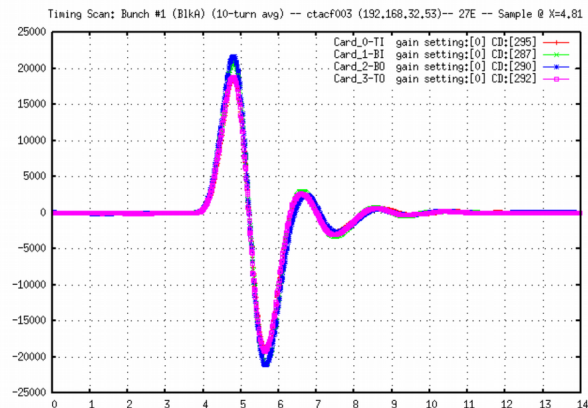


### CESR BPM errors

CESR BPM aims at sampling the top of the waveform from the 4 EM pick-ups.  
Sources of error thoroughly modeled in Monte Carlo simulations and compared to real data → sources well understood:

x sampling clock jitter  $\sigma_j$   
 x peak alignment accuracy  $t_0$   
 x signal to noise ratio  $\sigma_{snr}$

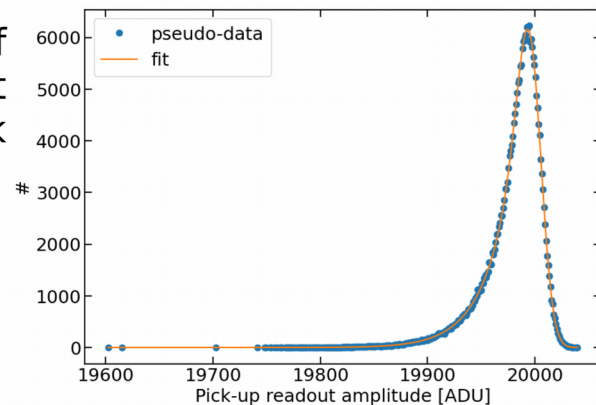
} precision of ~10 microns on turn by turn position



Developing method for *in-situ* error measurement using BPM data:

shape of readout distribution set by values of individual error sources → multiparameter fit. Fit uses our derived PDF for clock jitter and peak alignment:

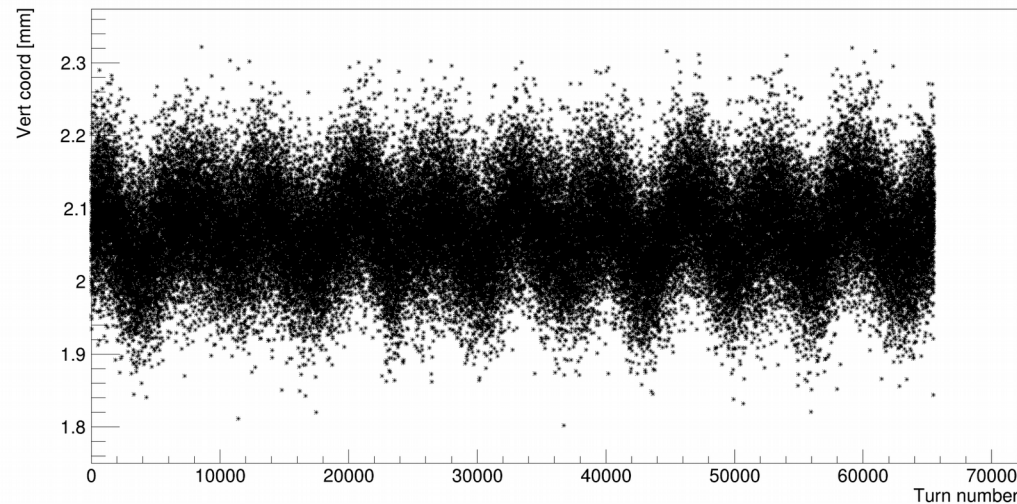
$$f_X(x) = \frac{e^{-\frac{(a\cos(x) - \omega t_0)^2}{2(\omega\sigma_j)^2}} + e^{-\frac{(-a\cos(x) - \omega t_0)^2}{2(\omega\sigma_j)^2}}}{\omega\sigma_j\sqrt{2\pi(1-x^2)}}$$







Vertical coord vs turn number (BPM:39E)

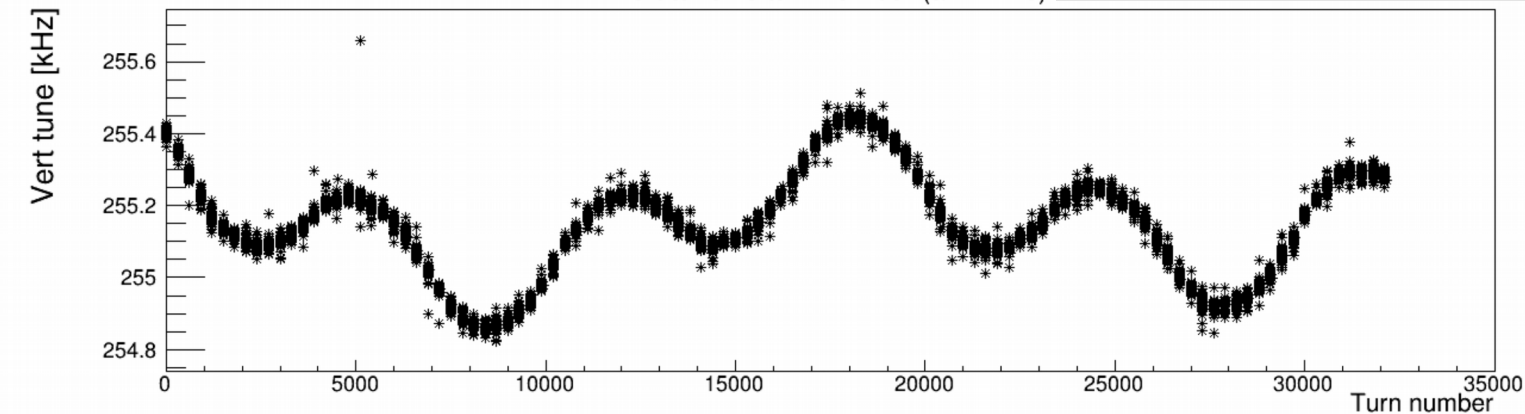


## Phase and orbit analysis of t-b-t data

Noise analysis in reconstructed vertical orbit position oscillation. Information available for all BPMs, so sensitive to ambient noise around the entire ring.

Fit to the vertical tune for subsets of turns including noise terms to identify sources of magnetic noise around the ring.

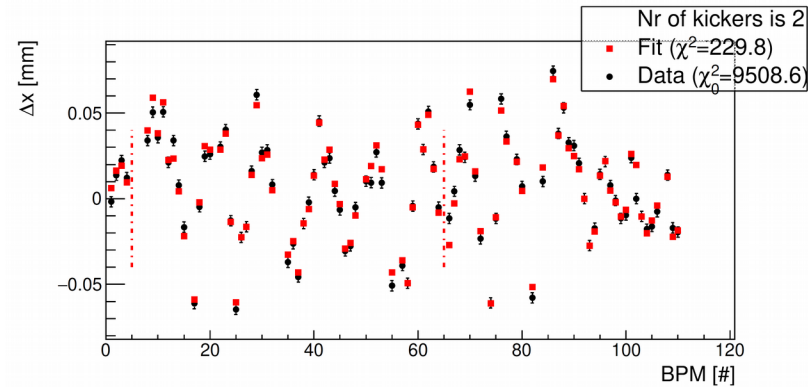
Vert tune vs turn number (all BPMs)







V.K. et al, Magnetic Field Noise Search Using Turn-by-turn Data at CESR, *MOPOTK041, IPAC'22, Bangkok, Thailand*



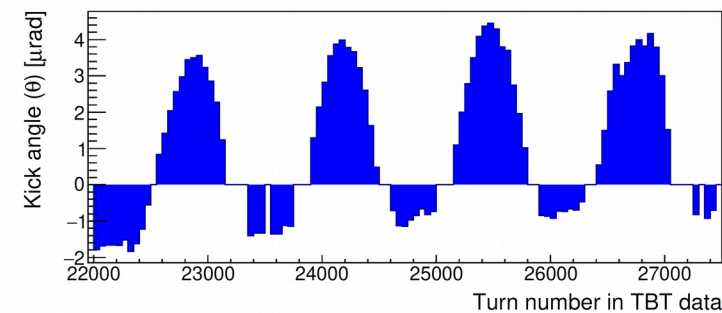
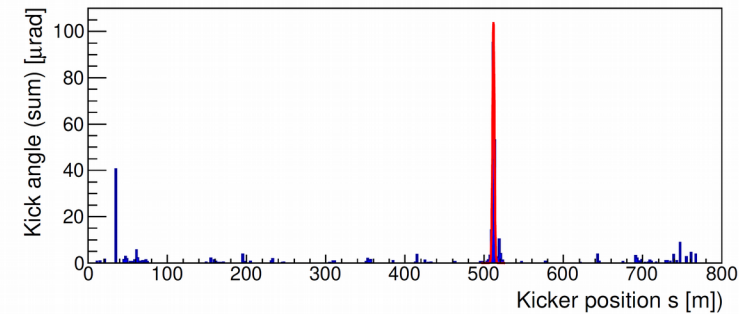
### Noise source identification method: 300 Hz noise generated

- Induced 300 Hz noise at 510.2 m using a wave-form generator controlled magnet
- 65536-turn ( $2^{16}$ ) data recorded
- The reference orbit is the average over all 65536 turns
- 50-turns are used for each orbit (difference) calculations.
- The analyzer found two kicks in this example:  $s_1=511.1$  m,  $s_2=53.6$  m,  $\theta_1=3.5$   $\mu$ rad and  $\theta_2=-0.57$   $\mu$ rad.

The summary plot for the sum kick angle (absolute) as a function of s-coordinate shows a sharp peak. The red curve is a Gaussian fit with mean at 511.6 m and  $\sigma=1.27$  m.

The kick angle as a function of turn number shows the expected 300 Hz frequency (1300 turns between two peaks).

**Analysis of t-b-t data identified locations of electrical noise. Sources found were fans, power supplies, and the synchrotron. Removing the sources reduced the noise in the data from 7.5 $\mu$  to 3.5 $\mu$ . Sensitivity to kicks was 1 $\mu$ rad (0.2 Gm) .**





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**OCTOBER 21<sup>ST</sup>, 2022 @1PM**  
**PSB 301**

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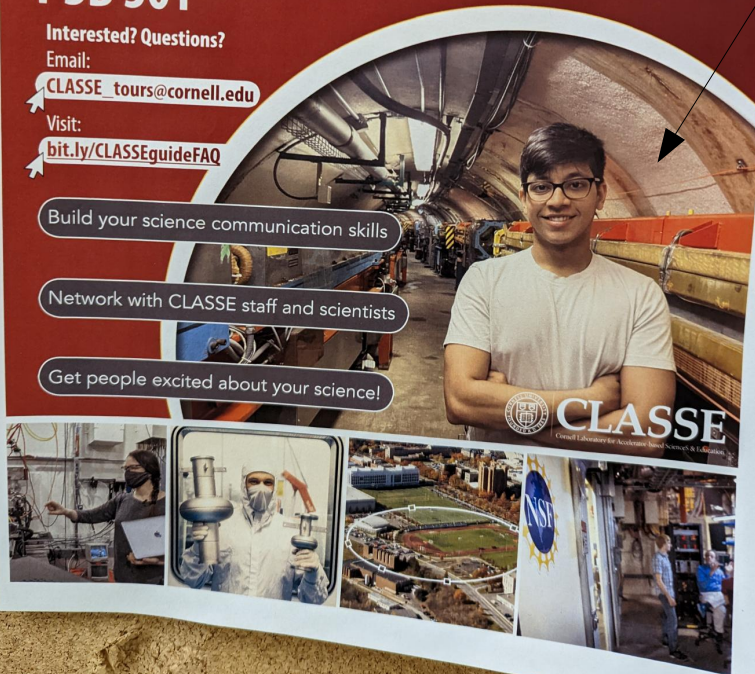
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2022 CHESS-U REU Project

Ishaan Mishra

Rose-Hulman Institute of Technology

Mentors: J.C. and S.T.W.

**Lorentz force equation**

$$\vec{F} = q \vec{v} \times \vec{B}$$

**Sextupole magnetic field**

$$B_y(x) = B_0 x^2$$

**Beam bunch Gaussian charge distribution**

$$q = q_0 \int_{-\infty}^{+\infty} \exp\left(-\frac{(x - x_0)^2}{\sigma^2}\right) dx$$

**Average force on the charge distribution**

$$\begin{aligned} \langle F_x \rangle_{x_0, \sigma} &= q_0 c B_0 \int_{-\infty}^{+\infty} x^2 \exp\left(-\frac{(x - x_0)^2}{\sigma^2}\right) dx \\ &= q_0 c B_0 (x_0^2 + \sigma^2) \end{aligned}$$



Hannah Duan, Cornell undergrad research  
Abigail Fagan, 2021 REU program  
Ariel Shaked, Eng. Master's candidate 2023

J.C. et al, Measurement of Horizontal Beam Size Using Sextupole Magnets  
IPAC'21, 13<sup>th</sup> International Particle Accelerator Conference, MOPAB253, May 2021, Campinas, Brazil (remote)

## 2D Analytic Derivation

Sextupole field components:

$$\frac{qL}{P_0} B_Y = \frac{1}{2} K_2 L (x^2 - y^2) \quad \frac{qL}{P_0} B_X = K_2 L x y$$

Assuming initial  $K_2 L = 0$  and including parabolic and cubic terms, we have three equations with four unknowns:

$$\Delta K_1 L = \Delta K_2 L (X_0 + \Delta x) \quad (1)$$

$$\Delta p_Y = \Delta K_2 L (X_0 + \Delta x) (Y_0 + \Delta y) \quad (2)$$

$$\Delta p_X = \frac{1}{2} \Delta K_2 L \left[ (Y_0 + \Delta y)^2 + \sigma_Y^2 - (X_0 + \Delta x)^2 - \sigma_X^2 \right] \quad (3)$$

so,

$$2 \Delta p_X = \Delta K_2 L \left[ \left( \frac{\Delta p_Y}{\Delta K_2 L} \right)^2 \left( \frac{\Delta K_1 L}{\Delta K_2 L} \right)^{-2} + \sigma_Y^2 - \left( \frac{\Delta K_1 L}{\Delta K_2 L} \right)^2 - \sigma_X^2 \right]$$

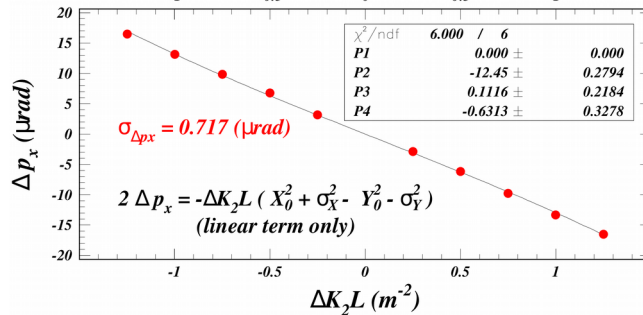
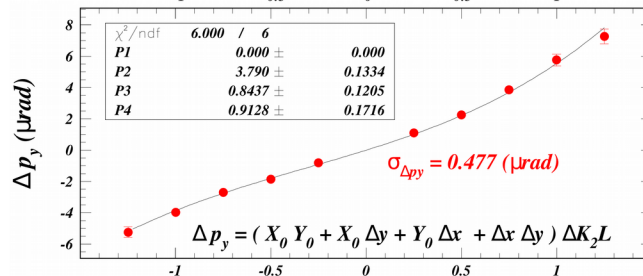
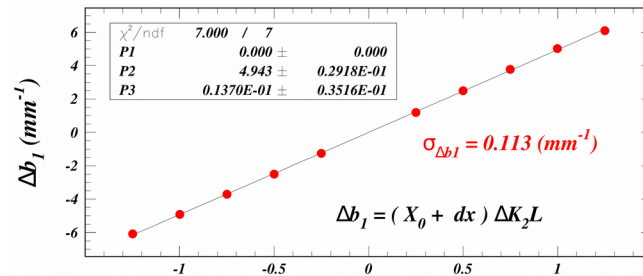
which gives

$$\sigma_X^2 - \sigma_Y^2 = -2 \frac{\Delta p_X}{\Delta K_2 L} + \left( \frac{\Delta p_Y}{\Delta K_2 L} \right)^2 \left( \frac{\Delta K_1 L}{\Delta K_2 L} \right)^{-2} - \left( \frac{\Delta K_1 L}{\Delta K_2 L} \right)^2$$

Including only terms linear in  $\Delta K_2 L$ , we have

$$\sigma_X^2 - \sigma_Y^2 = -2 \frac{\Delta p_X}{\Delta K_2 L} + Y_0^2 - X_0^2.$$

## Analysis of Difference Orbit and Phase Measurements



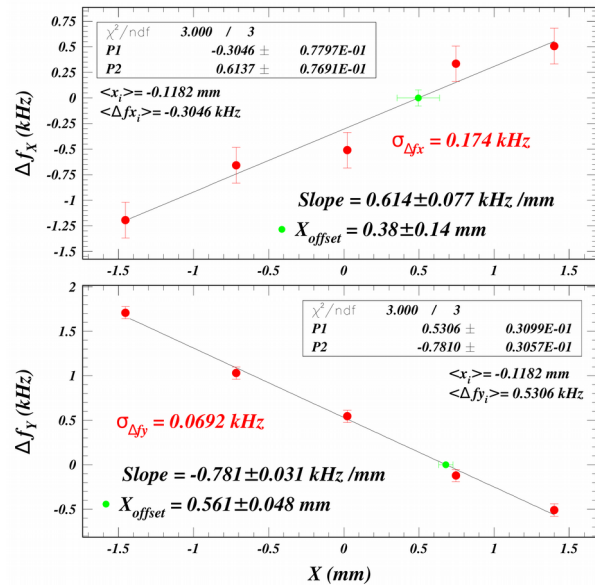
$$X_0 = 4.943 \pm 0.029 \text{ mm} \quad X_0 Y_0 = 3.79 \pm 0.13 \text{ mm}^2 \quad Y_0 = 0.766 \pm 0.26 \text{ mm} \quad \Delta p_x / \Delta K_2 L = -12.45 \pm 0.28 \times 10^{-6} \text{ rad/m}^2 \Rightarrow \sigma_x = 1.01 \pm 0.26 \text{ mm}$$



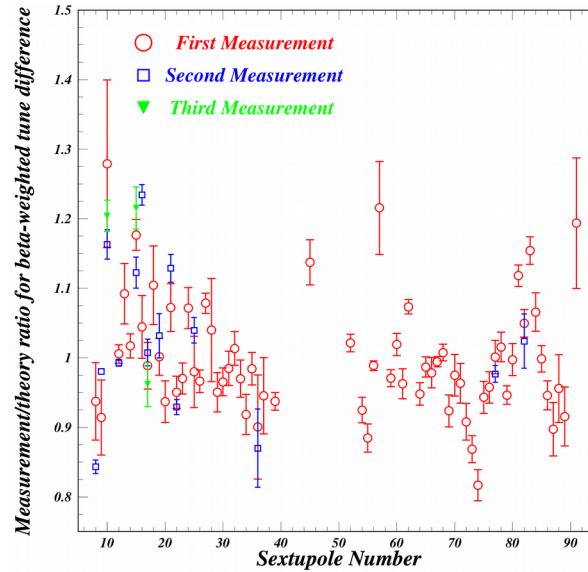


J.C. et al, *Progress on the Measurement of Beam Size Using Sextupole Magnets, MOPOTK040, IPAC'22, Bangkok, Thailand*

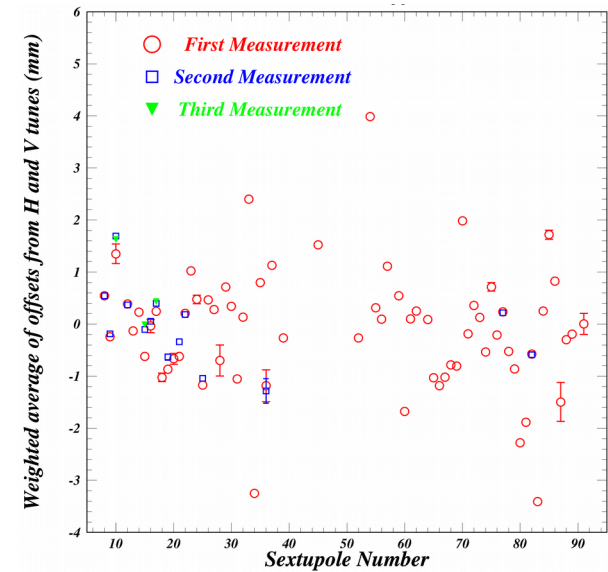
Example of tune change versus  
beam position strategy  
(D.Sagan / CEsR-V)



Calibration correction factor  
measurements and reproducibility  
for 76 sextupoles



Sextupole offset measurements  
and reproducibility for  
76 sextupoles



Our measurements of the calibration correction factors show an RMS deviation of 9.5% with a mean value of  $1.009 \pm 0.010$ . The uncertainties average 2.9% with an RMS spread of 2.0%.

With several exceptions, the RMS spread in the offsets is found to be 0.83 mm. The uncertainties average 43 microns with an RMS spread of 28 microns.



### Horizontal orbit kick slope determined from the difference orbit versus the sextupole offset assumed in the optics model

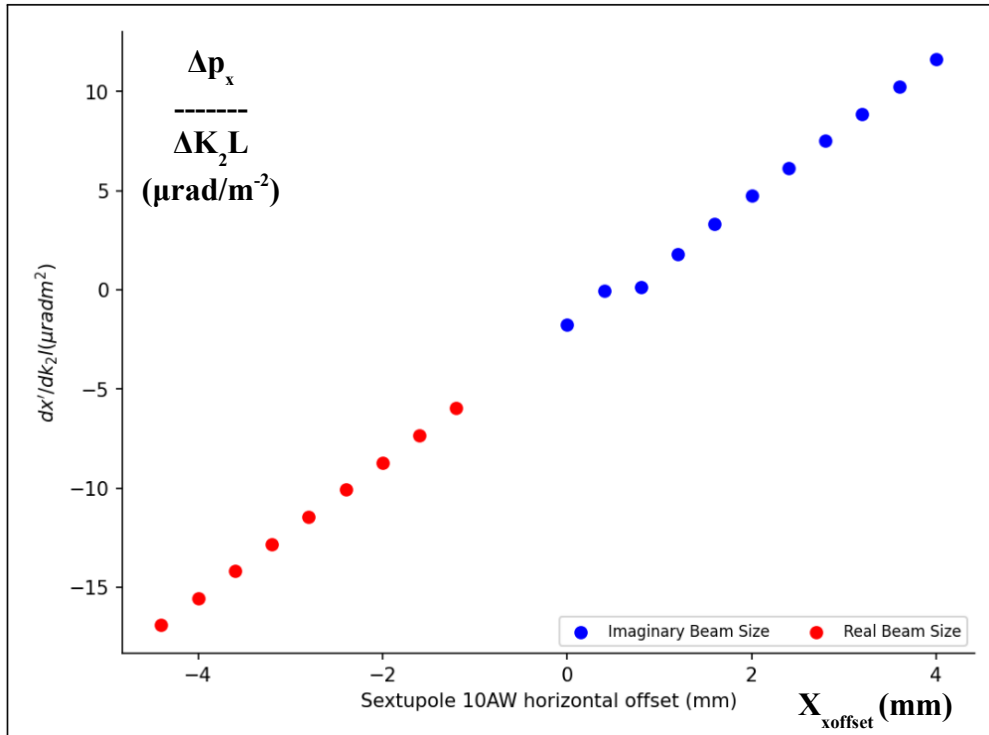


Figure 6:  $dx'/dk_2l$  plotted against the horizontal sextupole offset

There is a strong linear dependence on the value assumed in the lattice model for the sextupole offset in the result for the horizontal orbit kick slope  $\Delta p_x / \Delta K_2 L$  obtained by fitting the difference orbit.

The analytic treatment above was based on the position of the beam relative to the center of the sextupole  $X_0$ . Now we will have to include the sextupole offset  $X_{\text{offset}}$ , with

$$X_0 = X_{\text{orbit}} - X_{\text{offset}}$$

The error in the beam size calculation will depend on the accuracy in our knowledge of the sextupole offset.

The sextupole offset can be obtained from the both calibration data and the  $K_2$  scan data.

Investigations are underway.



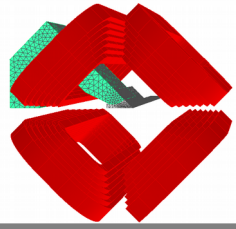


J.C. & S.T.Wang, Comparison of Transfer Map Derivation Methods for Static Magnetic Fields, IPAC'21, 13<sup>th</sup> International Particle Accelerator Conference, MOPAB253, May 2021, Campinas, Brazil (remote)

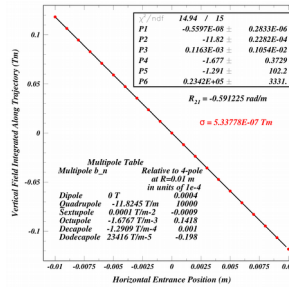
Nicole Verboncoeur, 2020 REU program



Half of one double achromat

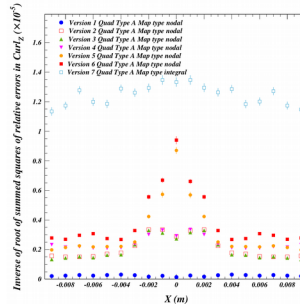
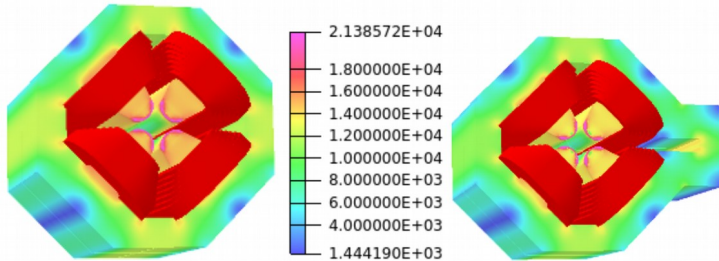


Finite-element model



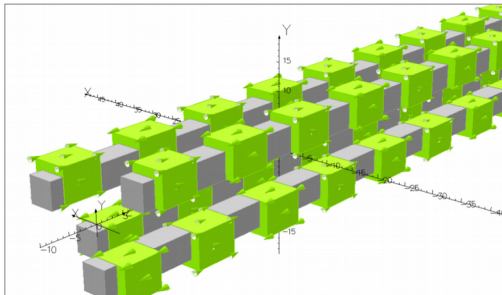
Analysis of the multipole content of the CHESS-U south arc quadrupole magnets comparing particle tracking results to the simple model implemented in the present CESR optics model used for design and operations.

J.C, Quantitative Assessment of Finite-element Models for Static Magnetic Field Calculations,, Nucl.Instrum.Meth.A 1005 (2021) 165370



Two criteria:  
1) numerical violations of Maxwell's equations,  
2) "phantom multipoles" from numerical errors.  
Also uses the example of the south arc quads.  
Plots of accuracy as function of mesh refinement.

V. Khachatryan et al: Helical Wiggler Design for Optical Stochastic Cooling at CESR IPAC'22, 14<sup>th</sup> International Particle Accelerator Conference, THPOPT066,12-17 June 2022, Bangkok, Thailand



Helical wiggler magnet designed for field quality, power minimization and to protect against radiation damage.  
Prototype built, field measured and compared to finite-element model.



- **Beam stability development**
  - L3/FOFB – VK
  - Position corrections
- **CBPM gain calibration – ATC**
- **vBSM alignment – 2x4hrs – SW**
- **Sector 7 VBPM level – Dobbins**
- **Radiation monitors – VK, JSh**
  - Optimize gains
  - Calibrate
  - Benchmarking of new TLDs (RFL, JSh)
  - Sector 3 cave neutrons
- **200mA development**
- **9x1 running – recover 100mA condx**
- **Impedance characterization – JSh**
- **TRIBs level – 4x4hrs – SW**
- **Online DA optimization – 2x4hrs + 4x4hrs – SW**

2022.10.27

The operations schedule includes one week of dedicated machine studies experiments in February 2023.

**Submit MS Requests  
and shift requirements  
ASAP!**

**We wish to acknowledge generous support from the CHESS  
administration and Operations Director Mike Forster.**



- Supplemental slides



- Following M. Billing documentation (CBN 01-6)
- Loss factor  $k_{HOM}$  and wake  $W$  (as observed at one trailing bunch) are:

$$k_{HOM} = 2\pi f_{RF} \langle V \rangle \sin \phi_{SR} \left( \frac{d\Delta t}{dq_{main}} \right) - \pi f_{RF} \left( \frac{R}{Q} \right) n_{cells} \exp \left[ -\frac{1}{2} \left( \frac{2\pi f_{RF} \sigma_z}{c} \right)^2 \right]$$

$$W = 2\pi f_{RF} \langle V \rangle \sin \phi_{SR} \left( \frac{d\Delta t}{dq_{main}} \right) - k_{HOM}$$

→ Focus on  $k_{HOM}$  today

$f_{RF}$  = RF frequency

$\langle V \rangle$  = Total RF voltage

$\phi_{SR}$  = Synchronous phase without beam loading

$q_{main}$  = charge in main bunch (see next slide)

$(R/Q)$  = property of RF cavities

$n_{cells}$  = # of RF cavities

$\sigma_z$  = bunch length



## CESR BPM errors

On a turn-by-turn basis, individual pick-up readout is expressed as:

$$\alpha_{amp} \times \beta_{gain} \times \gamma_{noise} \times \cos[\omega(t_j + t_o)] + \delta_{pedestal}$$

waveform amplitude      readout gain: fixed      electronics noise: tbt Gaussian random  $g_Y(y)$       clock jitter: tbt Gaussian random  $f_X(x)$       peak alignment: (fixed)      electronics pedestal: fixed

Many turns distribution can be obtained via the Mellin convolution of the PDFs:

$$h(y) = \int_{-1}^1 f(x)g\left(\frac{y}{x}\right)\frac{dx}{x}$$

where PDFs are:

$$g_Y(y) = \frac{e^{-\frac{(y-y_0)^2}{2\sigma_{snr}^2}}}{\sigma_{snr}\sqrt{2\pi}} \quad f_X(x) = \frac{e^{-\frac{(acos(x)-\omega t_0)^2}{2(\omega\sigma_j)^2}} + e^{-\frac{(-acos(x)-\omega t_0)^2}{2(\omega\sigma_j)^2}}}{\omega\sigma_j\sqrt{2\pi(1-x^2)}}$$





### BPM signal amplitude distribution parameterization

The probability density function for the pedestal jitter is Gaussian:

$$f(x) = \frac{e^{-\frac{(x-x_0)^2}{2\sigma_p^2}}}{\sqrt{2\pi}\sigma_p}$$

where  $x_0$  is the average signal amplitude and  $\sigma_p$  is the pedestal jitter, which is typically ten counts out of a full range of 30k counts.

The probability density function for a time jitter  $\sigma_t$  (typically about 10 ps) and the timing error  $t_0$  (typically a few ps) is

$$g(x) = \frac{e^{-\frac{(\cos(x)-\omega t_0)^2}{2(\omega\sigma_t)^2}} + e^{-\frac{(-\cos(x)-\omega t_0)^2}{2(\omega\sigma_t)^2}}}{\sqrt{2\pi(1-x^2)}\omega\sigma_t}$$

where  $\omega = 2\pi f_{\text{filter}}$  and  $f_{\text{filter}}$  is the effective front-end filter frequency. The probability density function for a product of density functions is given by the Mellin transform:

$$F(z) = \int_{-1}^1 g(x)f\left(\frac{z}{x}\right)\frac{dx}{x}$$

